





Timika Shafeek-Horton Deputy General Counsel

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April 8, 2014

VIA ELECTRONIC FILING

Jocelyn G. Boyd Chief Clerk / Administrator Public Service Commission of South Carolina 101 Executive Center Drive, Suite 100 Columbia, South Carolina 29211

RE: Application Regarding the Acquisition of Progress Energy, Incorporated by

Duke Energy Corporation and Merger of Progress Energy Carolinas,

Incorporated and Duke Energy Carolinas, LLC

PSC Docket Nos. 2011-158-E

Dear Mrs. Boyd:

Pursuant to Order No. 2012-517 Approving Joint Dispatch Agreement and Regulatory Condition Number 7.6(b)(vi), please find attached Duke Energy Corporation's Annual Financings Report for the 2013 calendar year reporting period for filing in connection with the referenced matter.

Please contact me if you have any questions.

Sincerely,

Timika Shafeek-Horton Deputy General Counsel

TSH/bml

cc: Shannon B. Hudson, ORS
Jeffrey M. Nelson, ORS
John W. Flitter, ORS
Parties of Record

Report of Duke Energy Corporation Financings for Calendar Year Ending December 31, 2013

Pursuant to Regulatory Condition No. 7.6(b)(vi) Docket No. 2011-158-E

April 8, 2014

Security 1		Issue Amount	Issue Amount Transaction Date	Coupon/Floating Rate	Maturity	Use of Proceeds
				<\$10,000 - 1.10% ³		
Variable Denomination Floating Rate				\$10,000 - \$49,999 - 1.25%		
Demand Notes	w	441,098,410	Continuous 2	>=\$50,000 - 1.40%	On Demand	On Demand Proceeds used for general corporate nurposes
Capital Lease		N/A				Same and Same at the board
Junior Subordinated - Fixed Rate	s	500,000,000	1/9/2013	5.125%	1/15/2073	Redeem QUIPS, repay a portion of CP, fund unreg capex and general corn numbers
Senior Unsecured - Fixed Rate	s	17,065,000	1/11/2013	3.100%	3/25/2025	General Corporate Purposes which may include capey and debt renavment
Senior Unsecured - Fixed Rate	\$	4,018,000	3/11/2013	3.150%	3/15/2027	General Corporate Purposes which may include capex and debt repayment
Senior Unsecured - Fixed Rate	₩	4,523,000	3/11/2013	3.350%	3/15/2027	General Corporate Purposes which may include capex and debt repayment
Senior Unsecured - Fixed Rate	s	3,020,000	3/11/2013	3.250%	3/15/2027	General Corporate Purposes which may include capex and debt repayment
Senior Unsecured - Fixed Rate	v	2,534,000	4/4/2013	3.250%	6/15/2027	General Corporate Purposes which may include capex and debt repayment
Senior Unsecured - Fixed Rate	s	17,401,000	4/19/2013	3.000%	6/15/2025	General Corporate Purposes which may include capex and debt repayment
Senior Unsecured - Fixed Rate	₩.	4,686,000	5/30/2013	3.100%	6/15/2025	General Corporate Purposes which may include capex and debt repayment
Senior Unsecured - Fixed Rate	\$	3,013,000	6/5/2013	3.200%	6/15/2025	General Corporate Purposes which may include capex and debt repayment
Senior Unsecured - Fixed Rate	v	500,000,000	6/13/2013	2.100%	6/15/2018	Repay at maturity 5.65% Senior Note due June 2013 and general corporate purposes
Senior Unsecured Fixed Rate	<>	400,000,000	10/11/2013	3.950%	10/15/2023	General Corporate Purposes including repayment of CP
Senior Unsecured - Floating Rate	s	20,092,000	6/12/2013	0.970%	6/15/2020	General Corporate Purposes which may include capex and debt repayment
Senior Unsecured - Floating Rate	v	467,000	7/5/2013	1.270%	9/15/2023	General Corporate Purposes which may include capex and debt repayment
Master Credit Facility Draw		N/A				
Duke Energy Corporation Common Stock *	₩	86,000,000				compensation and incentive plans. Proceeds used for general corporate purposes

¹ Financings exclude issuances of and payments on commercial paper.

³ Interest rate on the notes varies based on the principal amount of the investment. Rates are as of 12/31/13. Average investment amount as of 12/31/13 was approximately \$167,000 . ²The PremierNotes program was implemented in April 2011. The notes are offered on a continuous basis and bear interest at a floating rate per annum. The notes have no stated maturity date, but may be redeemed in whole or in part by Duke Energy Corporation at any time. The notes are non-transferable and may be redeemed in whole or in part at the investor's option.

This amount includes non-cash compensation expense associated with stock awards. The actual cash proceeds from stock issuance were \$9.0 million.